

September 27, 2024

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SHRIRAMFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting held on September 27, 2024

In furtherance to our letters dated July 26, 2024 regarding outcome of Board Meeting and intimation of Committee meetings for raising Funds through issue of debt securities for the period from August 1, 2024 to October 31, 2024, we wish to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior, secured, rated, listed, redeemable, taxable Non-Convertible Debentures (NCDs) on Private placement as per the details given in Annexure A.

Kindly take the above information on record.

Yours faithfully,
For SHRIRAM FINANCE LIMITED

U BALASUNDARARAO
COMPANY SECRETARY & COMPLIANCE OFFICER

Shriram Finance Limited

(Formerly known as Shriram Transport Finance Company Limited)

Corporate Office : Wockhardt Towers, Level - III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

Registered Office: Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Tamil Nadu, India. Ph: +91 44 4852 4666

Website : www.shriramfinance.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874

Annexure A

Issuer	Shriram Finance Limited		
Series Name	Series STFCL PPD-IX 2023-24 (Reissue 6) Option 1		
	Series PPD XXII 2024-25 Further Issue 2 Option 2		
	Series STFCL PPD-V 2022-23 Further Issue 5 Option 3		
Kinds of securities offered	<p>Option 1 – Senior, secured, rated, listed, redeemable, taxable non-convertible debentures (NCDs) on Private placement basis for an issue size of Rs. 50 Crores plus green shoe option of Rs. 150 Crores.</p> <p>Option 2 – Senior, secured, rated, listed, redeemable, taxable non-convertible debentures (NCDs) on Private placement basis for an issue size of Rs. 100 Crores plus green shoe option of Rs. 100 Crores.</p> <p>Option 3 - Senior, secured, rated, listed, redeemable, taxable non-convertible debentures (NCDs) on Private placement basis for an issue size of Rs. 250 Crores plus green shoe option of Rs. 550 Crores.</p>		
ISIN	Option 1	Option 2	Option 3
	INE721A07RN7	INE721A07SA2	INE721A07RH9
Allotment Size	Option 1	Option 2	Option 3
	10,000 NCDs	20,000 NCDs	50,100 NCDs
Type of Interest/ Coupon Basis	Option 1 - Fixed Option 2 - Fixed Option 3 - Fixed		
Coupon Rate	Option 1	Option 2	Option 3
	8.75% p.a.	9.20% p.a.	8.75% p.a.
Details of Payment of Interest	Option 1 - Annually on May 04, 2025 and on maturity i.e. May 04, 2026		
	Option 2 - Annually on May 22, 2025, May 22, 2026, May 22, 2027, May 22, 2028 and on maturity i.e. May 22, 2029		
	Option 3 - Annually on March 15, 2025, March 15, 2026 and on maturity i.e. June 15, 2026		
Date of Allotment	Option 1	Option 2	Option 3
	September 27, 2024	September 27, 2024	September 27, 2024
Face Value per NCD	Option 1	Option 2	Option 3
	Rs. 1,00,000/-	Rs. 1,00,000/-	Rs. 1,00,000/-

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Issuance Price per NCD	Option 1	Option 2	Option 3
	Rs. 99480.20 + Accrued Interest of Rs. 3500.00 = Rs. 102980.2000/- per debenture	Rs.1,00,440.00 + Accrued Interest of Rs. 3,226.30137 = Rs. 1,03,666.3014/- per debenture	Rs. 99,509.00 + Accrued Interest of Rs. 4,698.6301 =Rs.1,04,207.630 1370/- per debenture
Issue Size (As per Face Value)	Option 1	Option 2	Option 3
	Rs. 100 Crores	Rs. 200 Crores	Rs. 501 Crores
Premium at which security is issued and the effective yield	Option 1	Option 2	Option 3
	Discount - 519.80 Yield - 9.05%	Premium - 440.00 Yield - 9.05%	Discount - 491.00 Yield - 9.05%
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE		
Past Issuance in Same ISIN	Option 1	Option 2	Option 3
	<ul style="list-style-type: none"> On 04th May, 2023 for Rs. 55.00 Crores On 05th September, 2023 for Rs. 85.00 Crores On 05th December, 2023 for Rs. 50.00 Crores On 19th January, 2024 for Rs. 75.00 Crores On 08th May, 2024 for Rs. 75.00 Crores On 25th June, 2024 for Rs. 75.00 Crores On 31st July, 2024 for Rs. 125.00 Crores 	<ul style="list-style-type: none"> On 22nd May, 2024 for Rs. 596.00 Crores On 10th June, 2024 for Rs. 100.00 Crores 	<ul style="list-style-type: none"> On 15th March, 2023 for Rs. 125.00 Crores On 12th April, 2023 for Rs. 165.00 Crores On 10th May, 2023 for Rs. 70.00 Crores On 07th June, 2023 for Rs. 136.00 Crores On 06th August 2024, for Rs. 690.00 Crores
Tenure original Option 1 Tenure Option 1	2 (two) years from the Deemed Date of Allotment.		
Tenure original Option 2 Tenure Option 2	1 (one) years 7 (seven) months and 7 (seven) days from the Deemed Date of Allotment		
Tenure original Option 2 Tenure Option 2	5 (five) years from the Deemed Date of Allotment		
Tenure original Option 2 Tenure Option 2	4 (four) years 7 (seven) months and 25 (twenty-five) days from the Deemed Date of Allotment		

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Tenure original Option 3 Tenure Option 3	2 (two) years from the Deemed Date of Allotment		
	1 (one) years 8 (eight) months and 19 (nineteen) days from the Deemed Date of Allotment		
Date of Maturity	Option 1	Option 2	Option 3
	May 04, 2026	May 22, 2029	June 15, 2026
Charge /security, if any, created over the assets	Yes, Secured		
Objects & Utilization of the Issue Proceeds	100% of the proceeds hereof will be utilised in accordance with statutory and regulatory requirements (including requirements of RBI) and for financing of all the asset classes, onward lending, refinancing of existing debt, meeting working capital requirement and other general purposes of the Company.		
Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable		
Delay or Default in payment of interest / principal amount for a period of more than three months from the due date	Nil		
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable		
Details of redemption of preference shares indicating the manner of redemption and debentures;	Not Applicable		

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